



Barry A. Cohen, QC

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Barry is a partner in our Banking and Insolvency groups. He provides counsel to banks, leasing companies, factoring companies, asset-based lenders and other lenders in commercial loan transactions secured by real estate, debentures, security instruments, *Bank Act* Security and personal property.

Barry works with banks and other secured lenders on insolvency and workout matters and restructuring loan transactions. He has expertise in all aspects of lending, including automotive related lending and restructuring, pharmaceutical and real estate development matters. Barry also acts for borrowers to assist in reorganizations with a view to their restructuring and negotiating business arrangements necessary for their continuing in business. His practice also includes distribution agreements and advising licensors/licensees in all aspects of licensing matters.

Barry has appeared on several television segments of *Canada AM*, speaking on insolvency and financial matters, and he also regularly lectures to banks and other lenders about various lending and enforcement issues. Barry regularly speaks to professional groups on a variety of subjects, including dealing with banks, succession planning for new management, and signs of trouble with your borrower - before they tell you.

Expertise

Awards & Recognition

- ▶ *The Best Lawyers in Canada*® - Banking and Finance Law (2016 – present)

Publications & Presentations

- ▶ Feb 24, 2016 | Newsletter
Giving Undertaking or Deficiency Agreements to Lenders/Creditors: Mere Words or Are they Much More?
Torkin Manes LegalPoint
- ▶ Dec 10, 2015 | Newsletter
The Unexpected Creditor: Why the Right to Redeem or Retract Shares Matters to Lenders
Torkin Manes LegalPoint
- ▶ Jul 27, 2015 | Newsletter
Does a Discharge of a Receiver Mean Liability of the Receiver is at an End?
Torkin Manes LegalPoint

- ▶ Jan 11, 2013 | Newsletter
Focus on Commercial Lending
Torkin Manes Focus - Winter 2013
- ▶ Jun 13, 2008 | Newsletter
Guaranteed trouble
Torkin Manes Focus - Spring 2008

Memberships

- ▶ Canadian Association of Restructuring Professionals
- ▶ Canadian Bar Association
- ▶ Ontario Bar Association
- ▶ Ontario Legal Aid Appeal Committee, former member
- ▶ INSOL International, the international association of restructuring, insolvency & bankruptcy professionals

Credentials

- ▶ Appointed Queen's Counsel, 1981
- ▶ Called to the Ontario Bar with Honours, 1967

Education

- ▶ LL.M., Awarded Master of Law in Business from York University, 1981
- ▶ LL.B., University of Toronto Faculty of Law, 1965